

BEST & CROMPTON ENGG. LIMITED

Regd. Office: 28, Industrial Estate (North)

Ambattur, Chennai - 600 098

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Unaudited Financial Results for the Quarter/ Half Year ended September 30, 2009

(Rs.in Lakhs)

Sl. No.	Particulars	QUARTER ENDED		HALF YEAR ENDED		YEAR ENDED
		30.9.2009	30.9.2008	30.9.2009	30.9.2008	31.03.2009
						(Audited)
1	(a) Net Sales / Income from operations	899	1,226	1,616	2,250	4,910
	(b) Sale of land				11,480	12,183
		899	1,226	1,616	13,730	17,093
	(c) Other Operating Income	28	21	37	35	52
	Total Income	927	1,247	1,653	13,765	17,145
2	Expenditure					
	a. (Increase) / Decrease in Stock-in-Trade and Work in Progress	(129)	15	(274)	43	4,546
	b. Consumption of raw materials	656	812	1,171	1,462	3,099
	c. Purchase of traded goods	-	-	-	310	76
	d. Employee Cost	437	765	1,036	1,265	2,348
	e. Depreciation	25	22	52	44	121
	f. Other Expenditure	294	774	508	1,221	2,809
	g. Total	1,283	2,388	2,493	4,345	12,999
3	Profit / (Loss) from Operations before Other Income, Interest and Exceptional items	(356)	(1,141)	(840)	9,420	4,146
4	Other Income	70	43	97	67	758
5	Profit /(Loss) before Interest	(286)	(1,098)	(743)	9,487	4,904
6	Interest	84	121	200	220	580
7	Profit /(Loss) after Interest	(370)	(1,219)	(943)	9,267	4,324
		-	-	-	-	-
8	Profit / (Loss) from Ordinary Activities before tax	(370)	(1,219)	(943)	9,267	4,324
9	Tax Expense	(15)	13	-	1,247	1,878
10	Net Profit /(Loss) from Ordinary Activities after tax	(355)	(1,232)	(943)	8,020	2,446
11	Exceptional Items	-	-	-	-	3,148
12	Net Profit /(Loss) for the period / year	(355)	(1,232)	(943)	8,020	5,594
13	Paid-up equity share capital - (Face value Rs. 10 each)	12,384	12,384	12,384	12,384	12,384
	- Cumulative Preference (Face value Rs.100 each)	542	542	542	542	542
	- Non Cumulative Preference (Face value Rs.100 each)	3,176	3,176	3,176	3,176	3,176
14	Reserve excluding revaluation reserves as per balance sheet of previous accounting year					4,005
15	Earnings Per Share(EPS)					
	Basic and diluted EPS	(0.30)	(1.01)	(0.79)	6.45	4.47
16	Public Share holding					
	- Number of Shares	42,599,234	42,599,234	42,599,234	42,599,234	42,599,234
	- Percentage of Shareholding	34.40	34.40	34.40	34.40	34.40
17	Promoters and promoter group Shareholding Percentage *	81,241,281		81,241,281		81,241,281
	Pledged/Encumbered	65.60		65.60		65.60
	a) Pledged/Encumbered	Nil		Nil		Nil
	- Number of shares					
	- Percentage of shares (as a% of the total shareholding of promoter and promoter group)					
	- Percentage of shares (as a% of the total share capital of the company)					
	b) Non-encumbered					
	- Number of shares	81,241,281		81,241,281		81,241,281
	- Percentage of shares (as a% of the total shareholding of promoter and promoter group)					
	- Percentage of shares (as a% of the total share capital of the company)	100		100		100
		65.60		65.60		65.60

* Corresponding figures of the previous quarter/half year are not required to be furnished

Notes:

1)

1. The Board of Directors at its meeting held on 28th April 2009 has approved a scheme of merger of the following wholly owned subsidiaries namely: 1) Best Land Realty Limited, 2) Nellai Steel India Limited, 3) Best Crompton EU Energy Limited, 4) Best & Crompton Textiles and Apparels Limited, 5) Best & Crompton Infratech Limited, 6) Best & Crompton Infratech (Ambattur) Limited and 7) Best & Crompton Electric Limited with the Company with effect from 1st April 2008. Application has been made for the sanction of the scheme of merger before the Madras High Court and the order is awaited. With a view to reflect the intention of the Board of Directors and true state of affairs, the financial results of the above subsidiaries have been considered post merger in advance of the sanction of the scheme. The Board of Directors based on Counsel's opinion is reasonably hopeful of the High Court sanctioning the scheme of merger.

2) The Statutory Auditors in their limited review have qualified incorporating the financial results of the subsidiaries (referred to note 1 above) before the sanction order of High Court, the reasons therefor has already been explained in the aforesaid note.

3) B&C Forgings and Pumps Limited has become a wholly Owned Subsidiary of the Company with effect from 24th July 2009

4) The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its Meeting held on 17th November 2009.

5) During the Current quarter, two investor complaints were received and resolved. There was no complaint outstanding at the beginning or at the close of the quarter.

By Order of the Board
for BEST & CROMPTON ENGG. LIMITED


(K. PRAKASH)
Whole Time Director

Place : Chennai
Date : 17.11.2009

**Reporting of Segmentwise Revenue, Results and Capital Employed
under Clause 41 of the listing agreement**

(Rs. in Lakhs)

Sl No.	Particulars	QUARTER ENDED		HALF YEAR ENDED		YEAR ENDED
		30.09.2009 (Unaudited)	30.09.2008 (Unaudited)	30.09.2009 (Unaudited)	30.09.2008 (Unaudited)	31.3.2009 (Audited)
1	Segment Revenue					
	a. Fabrication	96	87	99	94	100
	b. Castings	105	318	191	780	1,012
	c. Pumps	687	771	1,295	1,304	3,573
	d. Machinery Manufacturing Division	11	50	31	72	225
	e. Property Development		-	-	11,480	12,183
	f. Others			-		
	Total Revenue	899	1,226	1,616	13,730	17,093
2	Segment Results - Profit/(Loss)					
	a. Fabrication	(35)	10	(82)	(21)	(112)
	b. Castings	(60)	(50)	(122)	(62)	(191)
	c. Pumps	(32)	(106)	(2)	(167)	45
	d. Machinery Manufacturing Division	(17)	(23)	(48)	(61)	(122)
	e. Property Development	-	-	-	11,170	7,447
	f. Others	(12)	(6)	(15)	(13)	(21)
	Total	(156)	(175)	(269)	10,846	7,046
	Interest	(84)	(121)	(200)	(220)	(580)
	Other unallocable expenditure	(228)	(987)	(608)	(1,461)	(2,952)
	Other unallocable operating Income	28	21	37	35	52
	Other unallocable non operating Income	70	43	97	67	758
	Tax Expenses	15	(13)	-	(1,247)	(1,878)
	Transfer to Capital Reserve	-	-	-	-	3,148
	Total Profit/(Loss)	(355)	(1,232)	(943)	8,020	5,594
3	Capital Employed					
	a. Fabrication	175	155	175	155	55
	b. Castings	4	98	4	98	42
	c. Pumps	1,427	754	1,427	754	1,296
	d. Machinery Manufacturing Division	131	174	131	174	136
	e. Property Development					4,849
	e. Others	22,645	24,828	22,645	24,828	13,373
	Total	24,382	26,009	24,382	26,009	19,751

By Order of the Board
for BEST & CROMPTON ENGG. LTD.


(K. PRAKASH)

Whole Time Director

Place : Chennai
Date : 17.11.2009